

Please read the instructions carefully before filling up this form

1st Holder Name	
2nd Holder Name	
3rd Holder Name	

I/We, the above named Unitholders of _____ Mutual Fund, do hereby

☐ Nominate the person(s) more particularly described hereunder to receive the Units held my/our Folio/s listed below in the event of my/our death and/or

☐ Cancel the nomination(s) made by me/us previously in respect of the units held by me/us in the Folio/s listed below
(tick whichever is applicable).
Folio Number(s)

1. <input style="width: 100%;" type="text"/>	3. <input style="width: 100%;" type="text"/>
2. <input style="width: 100%;" type="text"/>	4. <input style="width: 100%;" type="text"/>

Name and Address of 1st Nominee

Name <input style="width: 90%;" type="text"/>	
PAN of the Nominee/Guardian* <input style="width: 15%;" type="text"/>	Date of Birth of Nominee* <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> % of Allocation <input style="width: 15%;" type="text"/>
Name of the Guardian * <input style="width: 90%;" type="text"/>	
Guardian's Relationship with Nominee <input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Legal Guardian	
Proof of relationship <input type="checkbox"/> Birth Certificate <input type="checkbox"/> School Leaving Certificate <input type="checkbox"/> Passport <input type="checkbox"/> Others	
Address <input style="width: 90%;" type="text"/>	
City <input style="width: 30%;" type="text"/>	State <input style="width: 30%;" type="text"/> Pin <input style="width: 15%;" type="text"/>

Name and Address of 2nd Nominee

Name <input style="width: 90%;" type="text"/>	
PAN of the Nominee/Guardian* <input style="width: 15%;" type="text"/>	Date of Birth of Nominee* <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> % of Allocation <input style="width: 15%;" type="text"/>
Name of the Guardian * <input style="width: 90%;" type="text"/>	
Guardian's Relationship with Nominee <input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Legal Guardian	
Proof of relationship <input type="checkbox"/> Birth Certificate <input type="checkbox"/> School Leaving Certificate <input type="checkbox"/> Passport <input type="checkbox"/> Others	
Address <input style="width: 90%;" type="text"/>	
City <input style="width: 30%;" type="text"/>	State <input style="width: 30%;" type="text"/> Pin <input style="width: 15%;" type="text"/>

Name and Address of 3rd Nominee

Name <input style="width: 90%;" type="text"/>	
PAN of the Nominee/Guardian* <input style="width: 15%;" type="text"/>	Date of Birth of Nominee* <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> % of Allocation <input style="width: 15%;" type="text"/>
Name of the Guardian * <input style="width: 90%;" type="text"/>	
Guardian's Relationship with Nominee <input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Legal Guardian	
Proof of relationship <input type="checkbox"/> Birth Certificate <input type="checkbox"/> School Leaving Certificate <input type="checkbox"/> Passport <input type="checkbox"/> Others	
Address <input style="width: 90%;" type="text"/>	
City <input style="width: 30%;" type="text"/>	State <input style="width: 30%;" type="text"/> Pin <input style="width: 15%;" type="text"/>

*applicable in case the Nominee is a Minor. (Also, please attach a copy of the minor's birth certificate)

☐ I/We DO NOT wish to make a nomination. (Please tick ✓ if the unitholder does not wish to nominate anyone)

I/We have read and understood the instructions on nomination given below/overleaf and I/We hereby undertake to abide by the same. The instructions contained herein supercedes all previous nominations made by me/us in respect of the folio(s) mentioned above.

UNIT HOLDER(S) SIGNATURE(S)

SIGN HERE	Signature of the 1st unitholder	Signature of the 2nd unitholder	Signature of the 3rd unitholder
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Received from _____ 1st Applicant _____ 2nd Applicant _____ & _____ 3rd Applicant _____ an application for

☐ Fresh Nomination ☐ Change of Existing Nomination ☐ Cancellation of Nomination Folio no. _____