

**HSBC** Mutual Fund

## Form for Fresh Nomination / Change of Existing Nomination / Cancellation of Nomination

**Applicable for Individual Unitholders only - whether holding Units Singly or Jointly with other holders. Please read the instructions carefully before filling up this form.**

Date :

D

D

M

M

Y

Y

Y

Y

☐ Fresh Nomination☐ Change of Existing Nomination☐ Cancellation of Nomination

**REGISTRATION FOR FRESH NOMINATION / CHANGE OF EXISTING NOMINATION / CANCELLATION OF NOMINATION**

Sole/First Holder Name	
Name of Second Holder	
Name of Third Holder	
I/We, the above-named unitholders of HSBC Mutual Fund, do hereby nominate the person(s) more particularly described hereunder to receive the units held in my/our Folio(s) listed below in the event of my/our death and by cancelling the nomination(s) made by me/us previously in respect of the units held by me/ us in the listed Folio/s.	
Folio No. / Application No.	
1.	2.
3.	4.

<b>Name of the 1st Nominee*</b>			
PAN of the Nominee <sup>\$</sup>		% of Allocation*	
Nominee Relationship*		Date of Birth of Nominee** D D / M M / Y Y Y Y	
Name of the Guardian**		PAN of Guardian <sup>\$</sup>	
Guardian's Relationship with Nominee**		<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Legal Guardian	
Proof of Relationship <sup>\$</sup>		<input type="checkbox"/> Birth Certificate <input type="checkbox"/> School Leaving Certificate <input type="checkbox"/> Passport <input type="checkbox"/> Others	
Address of Nominee(s)/Guardian <sup>\$</sup>		<b>Signature of Nominee/Guardian<sup>\$</sup></b>	
<div>_____</div> <div>_____ City _____</div>			
<div>State _____ Country _____ PIN _____</div>			

<b>Name of the 2nd Nominee*</b>			
PAN of the Nominee <sup>\$</sup>		% of Allocation*	
Nominee Relationship*		Date of Birth of Nominee** D D / M M / Y Y Y Y	
Name of the Guardian**		PAN of Guardian <sup>\$</sup>	
Guardian's Relationship with Nominee**		<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Legal Guardian	
Proof of Relationship <sup>\$</sup>		<input type="checkbox"/> Birth Certificate <input type="checkbox"/> School Leaving Certificate <input type="checkbox"/> Passport <input type="checkbox"/> Others	
Address of Nominee(s)/Guardian <sup>\$</sup>		<b>Signature of Nominee/Guardian<sup>\$</sup></b>	
_____ City _____ _____			
State _____ Country _____ PIN _____			

Name of the 3rd Nominee*			
PAN of the Nominee\$		% of Allocation*	
Nominee Relationship*		Date of Birth of Nominee** D D / M M / Y Y Y Y	
Name of the Guardian**		PAN of Guardian\$	
Guardian's Relationship with Nominee**		<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Legal Guardian	
Proof of Relationship\$		<input type="checkbox"/> Birth Certificate <input type="checkbox"/> School Leaving Certificate <input type="checkbox"/> Passport <input type="checkbox"/> Others	
Address of Nominee(s)/Guardian\$		Signature of Nominee/Guardian\$	
_____ City _____			
State _____ Country _____ PIN _____			

\* Mandatory

\$ Optional

**\*\*Mandatory & Applicable in case the Nominee is a Minor**

**DECLARATION & SIGNATURE(S)** [to be signed by all unit holders including joint holders, irrespective of mode of holding]

I/We have read the terms and conditions for nomination and hereby nominate the above nominee(s) to receive all the amounts to my/our credits in the event of my/our death. Signature of the nominee(s) acknowledging receipt of my/our credit will constitute full discharge of liabilities in HSBC Mutual Fund.

X	X	X
Signature of the 1st unitholder	Signature of the 2nd unitholder	Signature of the 3rd unitholder



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**ACKNOWLEDGEMENT SLIP** (To be filled in by the Applicant)Request submitted for: ☐ Fresh Nomination ☐ Change of Existing Nomination ☐ Cancellation of Nomination

From \_\_\_\_\_

Folio No./Application No:

PAN

*Subject to further verification and furnishing of mandatory information/documents. Please retain this slip until processed*

ISC Stamp &amp; Signature