

Form for Fresh Nomination / Change of Existing Nomination/ Cancellation of Nomination

Applicable for Individual Unitholders - whether holding Units Singly or Jointly with other holders (POA holders cannot nominate)

Please read the instructions carefully before filling up this form

NAME OF FIRST/ SOLE HOLDER

Mr. Ms. M/s.

NAME OF SECOND HOLDER

Mr. Ms. M/s.

NAME OF THIRD HOLDER

Mr. Ms. M/s.

(Please tick ✓ whichever is applicable)

I/We, the above named Unitholders of HDFC Mutual Fund, do hereby

☐ Nominate the person(s) more particularly described hereunder to receive the Units held my/our Folio/s listed below in the event of my / our death and/or

☐ Cancel the nomination(s) made by me / us previously in respect of the units held by me/ us in the Folio/s listed below

Scheme Name	Folio No.
1.	
2.	
3.	
4.	

Name of the First Nominee % of Allocation

PAN of the Nominee/Guardian* Date of Birth of Nominee* D D M M Y Y Y Y

Name of the Guardian *

Guardian's Relationship with Nominee ☐ Mother ☐ Father ☐ Legal Guardian

Proof of relationship ☐ Birth Certificate ☐ School Leaving Certificate ☐ Passport ☐ Others

Address

City State PIN

Name of the Second Nominee % of Allocation

PAN of the Nominee/Guardian* Date of Birth of Nominee* D D M M Y Y Y Y

Name of the Guardian *

Guardian's Relationship with Nominee ☐ Mother ☐ Father ☐ Legal Guardian

Proof of relationship ☐ Birth Certificate ☐ School Leaving Certificate ☐ Passport ☐ Others

Address

City State PIN

Name of the Third Nominee % of Allocation

PAN of the Nominee/Guardian* Date of Birth of Nominee* D D M M Y Y Y Y

Name of the Guardian *

Guardian's Relationship with Nominee ☐ Mother ☐ Father ☐ Legal Guardian

Proof of relationship ☐ Birth Certificate ☐ School Leaving Certificate ☐ Passport ☐ Others

Address

City State PIN

*applicable in case the Nominee is a Minor. (Also, please attach a copy of the minor's birth certificate)

☐ I / We hereby confirm that I / We do not wish to appoint any nominee(s) for my mutual fund units held in my / our folio listed above and understand the issues involved in non appointment of nominee(s) and further am/are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents issued by Court or other such competent authority, based on the value of assets held in the mutual fund folio.

I/We have read and understood the instructions on nomination given below/overleaf and I/We hereby undertake to abide by the same. The instructions contained herein supercedes all previous nominations made by me/us in respect of the folio(s) mentioned above.

Signature of the First/ Sole unitholder	Signature of the Second unitholder	Signature of the Third unitholder
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