

Minor Attains Majority: Request Form to Update Details

1. Folio No/s:			
2. Minor's Name in the folio:			
3. Guardian's Name in the folio:			

Having completed age of 18 years, the erstwhile minor has become a major. I request DSP Mutual Fund to transfer the Units in the name of the Major Unit holder independently, with details as mentioned below.

☞ Hereunder, please mention details of erstwhile minor who has turned Major now.

4. Date of Birth:	d	d	/	m	m	/	y	y	y	y	5. PAN/PEKRN										<input type="checkbox"/> KYC (mandatory)						
6. Tax Status	<input type="checkbox"/> Resident Individual <input type="checkbox"/> NRI (Non-Repatriable)																										
7. Additional KYC Details																											
a. Occupation Details (Please tick ✓) <input type="checkbox"/> Private Sector Service <input type="checkbox"/> Public Sector Service <input type="checkbox"/> Government Service <input type="checkbox"/> Business <input type="checkbox"/> Professional <input type="checkbox"/> Agriculturist <input type="checkbox"/> Retired <input type="checkbox"/> Housewife <input type="checkbox"/> Student <input type="checkbox"/> Forex Dealer <input type="checkbox"/> Others..... (Please specify)																											
b. Gross Annual Income <input type="checkbox"/> Below 1 Lac <input type="checkbox"/> 1-5 Lacs <input type="checkbox"/> 5-10 Lacs <input type="checkbox"/> 10-25 Lacs <input type="checkbox"/> >25 Lacs-1 crore <input type="checkbox"/> >1 crore																											
c. Others (Please tick ✓) <input type="checkbox"/> Politically Exposed Person (PEP) <input type="checkbox"/> Related to a Politically Exposed Person (PEP) <input type="checkbox"/> Not Applicable																											
8. Contact Details, Online Access		☞ Mobile Number: +91																									
☞ Email id: (in capital)																											
9. New Address		<input type="checkbox"/> Address as per KYC																									
Address line 1																											
Address line 2																											
City							Pincode							State													
10. New Bank Details (Mention new bank details and enclose mandatory documents as mentioned below)																											
<input type="checkbox"/> Original cheque with name & account number pre-printed. Original should be produced for verification if photocopy is submitted.																											
Bank Name																											
Branch & City																											
Full Bank A/c No																											
A/c Type (Please ✓)		<input type="checkbox"/> Savings <input type="checkbox"/> Current <input type="checkbox"/> NRE <input type="checkbox"/> NRO <input type="checkbox"/> FCNR <input type="checkbox"/> Others																									
IFSC Code (11 digit)												MICR Code (09 digit)															
11. FATCA and CRS Details of the Account Holder (Mandatory)																											
Place & Country of Birth							PLACE							COUNTRY													
# Please indicate all Countries, other than India, in which you are a resident for tax purpose, associated Taxpayer Identification Number and it's Identification type eg. TIN etc.																											
Country #							Tax Identification Number							Identification Type													
1																											
2																											
3																											
12. Nomination Details							<input type="checkbox"/> I wish to nominate.							<input type="checkbox"/> I DO NOT wish to nominate.							(Advisable to avail Nomination Facility)						
Nominee Name																											
Nominee Date of Birth		d	d	/	m	m	/	y	y	y	y	Nominee Signature:															
Guardian Name (if minor)																											
Nominee Address																											
13. Guardian Signature							13. Signature of Unit holder (erstwhile Minor, now Major)																				
Guardian's Signature							Name: _____ & Signature																				

Acknowledgement (To be filled in by the investor)		Minor Attains Majority		DSP Mutual Fund	
Received, subject to verification, request for change of status from minor to major from: _____ Folio no: _____					
Mandatory documents: <input type="checkbox"/> KYC Letter <input type="checkbox"/> Proof of new Bank account details email: service@dspim.com www.dspim.com Call: 1800-208-4499 / 1800-200-4499				ISC Stamp & Signature	