

Update your bank details digitally in less than 5 minutes!

Login to
dspim.com

OR



1

On visiting the link or
logging in, enter the
'Folios' section.

2

Find the
'Registered Bank
Accounts' area

3

Click 'Change Bank
Account' button.

4

Follow the process, &
you'll be done in less
than 5 minutes!

If you still prefer to send a
physical request ☹, please
use the form below.

Note: MF Distributors can
also do this online for their
clients using IFAXpress!

Please fill only in the space provided. Any additional details/notings/instructions or those provided at a non designated area of the form may not be executed. Kindly attach necessary documents. New bank mandate will be updated for all schemes in a folio for redemption and dividend. Kindly refer to instructions below.

Folio Number/s / / Name of the
First/Sole Unit Holder PAN/PEKRN

Attach Original Cancelled Cheque of old bank account and new bank account (with name & account number pre-printed) or copy should be produced for verification.

Existing Bank details as registered

Existing Bank A/C No.

Please provide proof of any one of the existing
bank accounts in the folio.

☐ Original Cancelled Cheque ☐ Bank Passbook* ☐ Bank Statement* ☐ Bank Letter*# *should not be older than 3 months

*#Bank Letter should be provided in original for verification or should be attested by the bank. Bank Letter or attestation should have bank manager's signature, name, designation, employee code, bank seal and contact number

☐ If any of the above documents are not available

☐ Mention the reason here: And

☐ Please visit DSP / CAMS office for In-Person Verification with your original PAN card / Photo identity proof for PAN exempt cases.

New Bank Mandate Details (to be updated as default bank account)

New Bank Account Number Account Type ☐ Savings ☐ Current ☐ NRE* ☐ NRO* ☐ FCNR ☐ Others IFSC Code New Bank Name Branch/City
☐ Original Canceled Cheque ☐ Bank Passbook* ☐ Bank Statement* ☐ Bank Letter*# *should not be older than 3 months

*If you are changing from Savings account to NRO account, please change the Tax Status in your folio first, using a separate form and attach with this form. *#Bank Letter should be provided in original for verification or should be attested by the bank. Bank Letter or attestation should have bank manager's signature, name, designation, employee code, bank seal and contact number

Declaration & Signatures (All holders to sign, if the mode of holding is Joint)

I/We confirm that the bank details mentioned above are true and correct and request DSP Mutual Fund and Registrar to update the new bank details in the folio/s as mentioned above. I/We will not hold the Fund/AMC/RTA for any delay in payment, if any redemption is submitted within few days or along with change of bank mandate and understand that the AMC/RTA may hold any redemption payment, pending verification of change in bank mandate. The AMC/RTA reserves a right to call for any additional details and/or documents. I/we also understand that the fund/AMC/RTA reserve a right to process any redemption with old bank mandate as redemption and change of bank mandate, are considered as two separate requests. Where old bank proof is not provided, I/We confirm that I/We have personally visited DSP/CAMS office for In Person verification.

Sole/First Unit Holder Second Unit Holder Third Unit Holder

IPV Section In-Person Verification (if original cheque of Existing Bank is not provided).

(For Office Use)

- ☐ Client verification In Person with PAN Card/Photo Identification Proof
- ☐ PAN Card/Photo Identification Proof verified with original
- ☐ Signed on copies in official's presence

IPV Done By: IPV Date: Employee No: Official Signature & Seal:

Instructions: 1. The first/sole unit holder in the folio should be one of the holders of the bank account being registered. 2. This form should be signed as per the mode of holding only. 3. NRI's need to mandatorily provide NRO or NRE bank account details. 4. Bank account change request will be accepted & processed only if all other details are correctly filled and necessary documents are submitted. 5. The request is liable to be rejected if any information is missing or incorrectly filled. 6. The fund DSPMF also provides the facility to register multiple bank accounts. By registering multiple bank accounts, the investor can use any of registered bank account to receive redemption/dividend proceeds. 7. In case of any Unitholder/s who have already opted for multiple bank account registration facility and use this form, then the bank account mentioned in this form will be updated as new default bank account.

Acknowledgement

Change of Bank Mandate: Subject to verification

DSP Mutual Fund

From: Folio nos:

ISC Stamp & Signature