

## Canara Robeco Mutual Fund

Investment Manager : Canara Robeco Asset Management Co. Ltd.  
Construction House, 4th Floor, 5, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001.  
Tel.: 6658 5000, 6658 5086 Fax: 6658 5012 / 13 www.canararobeco.com

### Systematic Investment Plan (SIP) Auto Debit Facility/STP/SWP

#### Registration cum mandate form for ECS (Debit clearing / Auto debit)

First Investment in SIP vide a cheque and subsequent investments via Auto Debit, available in select cities only.

- ☐ New SIP Registration by existing investor ☐ Change in Bank Account for an existing Investor with Canara Robeco Mutual Fund  
☐ New SIP Registration by new investor (also attach the new application form duly filled & signed)

Are you KYC Compliant ? ☐ Yes ☐ No (Refer Instruction No. 11)

#### Investor and investment details

Sole / First Investor Name   
PAN No. (Refer Instruction No.10)   
Folio No.   
Scheme   
Plan   
Option & Sub Option

#### SIP and bank details

Each SIP Amount (Rs.)  Frequency ☐ Monthly ☐ Quarterly  
First SIP Cheque No.:  Cheque date should be either 01st, 05th, 15th, 20th, 25th of the month/quarter.  
(Note: Cheque should be drawn on bank details provided below)

SIP Auto Debit Dates: ☐ 01st ☐ 05th ☐ 15th ☐ 20th ☐ 25th of the month/quarter

SIP Period : Start from Month  Year  End On Month  Year

(Note: Please allow minimum one month for auto debit to register and start).

I/We hereby, authorize Canara Robeco Mutual Fund and their authorized service providers (M/s. Tech Process Solutions Ltd.), to debit my/our following bank account by ECS (Debit Clearing) / auto debit to account for collection of SIP payments.

#### Systematic Transfer Plan (STP) (see instruction on page13)

I/We would like to switch to the following: From Scheme/Option  To Scheme/Option   
☐ Fixed Amount Rs.  Frequency ☐ Monthly ☐ Quarterly ☐ 01st ☐ 05th ☐ 15th ☐ 20th ☐ 25th of the month/quarter  
Period : Enrolment Period From / /  (dd/mm/yy) To / /  (dd/mm/yy)

#### Systematic Withdrawal Plan (SWP) (see instruction on page 9)

☐ Fixed Amount Rs.  Scheme Name/Option   
Frequency ☐ Monthly ☐ Quarterly ☐ 01st ☐ 05th ☐ 15th ☐ 20th ☐ 25th of the month/quarter  
Period : Enrolment Period From / /  (dd/mm/yy) To / /  (dd/mm/yy)

#### Particulars of bank account

Account holder Name as in Bank Account   
Bank Name  Branch   
City  PIN code   
Account Number  Account Type ☐ Savings ☐ Current ☐ Cash Credit  
9 Digit MICR Code  (Please enter the 9 digit number that appears after your cheque number)  
IFSC Code (RTGS)  IFSC Code (NEFT)  (Mandatory for Credit via NEFT/RTGS)

(11 Character code appearing on your cheque leaf. If you do not find this on your cheque leaf, please check for the same with your Bank)  
I/We hereby, declare that the particulars given above are correct and express my willingness to make payments referred above through participation in ECS/Auto Debit. If the transaction is delayed or not effected at all for reasons of incomplete or incorrect information. I/We would not hold the user institution responsible. I/We will also inform Canara Robeco Mutual Fund about any changes in my bank account I/We have read and agreed to the terms and conditions mentioned overleaf.

First Account Holder's Signature

Second Account Holder's Signature

Third Account Holder's Signature

#### For office use only (not to be filled in by investor)

Recorded on  Scheme Code   
Recorded by  Credit Account Number   
Bank use Mandate Ref. No.  Customer Ref. No.

#### Authorisation of the Bank Account Holder (to be signed by the Account Holder)

This is to inform that I/We have registered for the RBI's Electronic Clearing Service (Debit Clearing) / Auto Debit Facility and that my payment towards my investment in Canara Robeco Mutual Fund shall be made from my/our below mentioned bank account with your bank. I/We authorize the representative, (M/s. Tech Process Solutions Ltd.) carrying this ECS/Auto Debit to account mandate Form to get it verified and executed.

Bank Account Number

First Account Holder's Signature  
(As in Bank Records)

Second Account Holder's Signature  
(As in Bank Records)

Third Account Holder's Signature  
(As in Bank Records)

# MICRO SIP/SIP Auto Debit Facility: Terms & Conditions

## SIP Payment through Electronic Clearing Service (Debit Clearing) of the Reserve Bank of India (RBI)

**ECS Centres :** Agra, Ahmedabad, Allahabad, Amritsar, Asansol, Aurangabad, Bangalore, Bardwan, Baroda, Belgaum, Bhopal, Bhubaneswar, Bhilwara, Calicut, Chennai, Chandigarh, Cochin, Coimbatore, Delhi, Dehradun, Dhanbad, Durgapur, Erode, Gadag, Gorakhpur, Guwahati, Gwalior, Hubli, Hyderabad, Indore, Jabalpur, Jalandhar, Jaipur, Jamshedpur, Jammu, Jamnagar, Jodhpur, Kakinada, Kanpur, Kolhapur, Kolkata, Lucknow, Ludhiana, Mangalore, Madurai, Mumbai, Mysore, Nagpur, Nasik, Nellore, Panjim, Patna, Pondicherry, Pune, Rajkot, Raipur, Ranchi, Salem, Sholapur, Surat, Siliguri, Shimla, Tirupati, Trichy, Thirupur, Trichur, Trivandrum, Udupi, Udaipur, Varanasi, Vijaywada, Vizag, Bijapur, Bikaner, Cuttack, Davangere, Gulbarga, Mandya, Raichur, Shimoga.

1. PAN is needed and advisable for all investments including SIP. However, Micro SIPs of upto Rs 50,000 per year per investor are exempted from PAN requirements. In such a case, all unit holders, who do not have a PAN, need to submit a valid and self attested identification proof and mention the details in the space provided. Lists of acceptable ID proofs can be taken from any official point of collection. If while registering the Micro SIP, it is found that the identification proof is not in order or the registration will result in aggregate of SIP investments exceeding the limit of Rs. 50,000 per year per investor without PAN, then the SIP will get rejected.
2. Auto Debit facility is offered to the Investors having bank accounts in select cities mentioned above. The cities in the list may be modified / updated / changed / removed at any time in future entirely at the discretion of Canara Robeco Mutual Fund without assigning any reason or prior notice. If any city is removed, SIP instructions for investors in such cities via ECS (Debit) route will be discontinued without prior notice.
3. New Investors who wish to enroll for SIP through Auto Debit should fill the SIP Auto Debit Form in addition to the SIP Application Form provided with the Key Information Memorandum.
4. Completed Application Form, SIP Auto Debit Form and the first cheque should be submitted at least Fifteen Days before the first transaction date.
5. The Investor agree to abide by the terms and conditions of ECS facility of Reserve Bank of India (RBI).
6. Investors should compulsorily give a cheque for the first transaction. The cheque should be drawn on the same bank account which is to be registered for ECS (Debit).
7. The bank account provided for ECS (Debit) should participate in local MICR clearing.
8. The cheque should be drawn in favour of Canara Robeco Mutual Fund and Crossed "A/c payee only". All cheques accompanying the SIP enrolment form should contain the SIP enrolment number on its reverse.
9. Minimum investment for Monthly SIP is Rs. 1,000/- and for quarterly SIP is Rs. 2,000/-.
10. It is mandatory from January 01, 2008, for all applicant (s) (including resident and non-resident investors), guardians (in case of minors) and power of attorney holders to provide PAN, along with a certified copy the PAN card for all transactions in units of the Schemes irrespective of the amount of transaction (Not applicable for Micro SIP investments).
11. From 2nd February, 2008, it is mandatory to comply with 'Know Your Customer' (KYC) norms in respect of the applications for investment of Rs. 50,000/- and above for all the investors / applicants including NRI, guardians (in case of minors) and power of attorney holders.
12. SIP auto debit facility is available only on specific dates. Post dated SIP cheques should be dated either the 01st or 5th or 15th or 20th or 25th of every month/quarter.
13. For Systematic Withdrawal Plan (SWP)/ Systematic Transfer Plan (STP), kindly provide the SWP/STP amount you would like to redeem / Transfer, the frequency and date. The dates should be either the 1st or 5th or 15th or 20th or 25th of every month/quarter. (SWP/STP plans not applicable for Micro SIP investments).
14. Investor will not hold Canara Robeco Mutual Fund, its registrars and other service providers responsible if the transaction is delayed or not effected or the investor bank account is debited in advance or after the specific SIP date due to various clearing cycles of ECS.
15. Canara Robeco Asset Management Co. Ltd. (CRAMC), Canara Robeco Mutual Fund, Registrars, and other service providers shall not be responsible and liable for any damages/compensation for any loss, damage etc., incurred by the investor. The investor assumes the entire risk of using this facility and takes full responsibility.
16. Please refer the Key Information Memorandum and detailed Schemes Information Document (SID) for applicable NAV, risk factors, load and other information on respective Scheme/Plan before investing.
17. New Investors need to submit an application form and cheque (for the first instalment) in addition to the Auto Debit Form. Existing investors are required to submit the Transaction Form indicating the existing folio number and SIP details along with a cheque (for the first instalment) in addition to this form.
18. Investor can choose to discontinue this facility by giving 15 days written notice to our Branch Offices of CRAMC.
19. Canara Robeco Mutual Fund / AMC, reserves the right to reject any application inter alia in the absence of fulfillment of regulatory requirements.

## Canara Robeco Asset Management Company Ltd.

**Branch Offices:** **AHMEDABAD:** Tower A, Unit No.: 402/B, 4th Floor, Ganesha Plaza, Opp. Navrangpura Bus Stand, Off. C.G. Road, Ahmedabad 380 009. Email: crmf.ahmedabad@canararobeco.com. Tel.: (079) 66610423 - 24. **BANGALORE:** 4&5 Ground Floor, Business Point, Next to Brigade Towers, 137, Brigade Road, Bangalore - 560025 Email: crmf.bangalore@canararobeco.com. Tel.: (080) 39871400/01 Fax: (080) 30901092. **BHOPAL:** Kay Kay Business Centre, 1st Floor, 133, Zone 1, M.P. Nagar, Bhopal 462 011. Email: crmf.bhopal@canararobeco.com. Tel.: (0755) 3013648. **CHANDIGARH:** SCO 333-334, 1st Floor, Sector 35 B, Chandigarh 160 022. Email: crmf.chandigarh@canararobeco.com. Tel: (0172) 2648007 Fax: (0172) 2600531. **CHENNAI:** 770-A, 1st Floor, Spencer Annexe, Anna Salai, Chennai 600 002. Email: crmf.chennai@canararobeco.com. Tel.: (044) 2849596-98 Fax: (044) 28497023. **COIMBATORE:** Door No. A/1, Thiruvengataswamy Road (East), R.S. Puram, Coimbatore 641012. Email: crmf.coimbatore@canararobeco.com. Tel: (0422) 2546453. **DELHI:** 306, Kanchen Junga Building., 18, Barakamba Road, New Delhi 110 001. Email: crmf.delhi@canararobeco.com. Tel.: (011) 23326417, Fax (011) 23354780. **GOA:** Kamat Chambers, Ground Floor, Shop No.: 3, Opp. Hotel Neptune, Panjim Goa : 403001. Email: crmf.goa@canararobeco.com. Tel.: (0832) 2422415, 6450631. **HYDERABAD:** Flat No. 201/202, 11nd Floor, Sanatana Eternal, Door No.3-6-108/1, Road No. 19, Himayat Nagar, Hyderabad 500029. Email: crmf.hyderabad@canararobeco.com. Tel.: (040) 23261481/1482 Fax: (040) 23261480. **INDORE:** 107, 1st Floor, Bansri Trade Centre, Palasia, Indore - 452001. Tel.: (0731) 6451222. **KOCHI:** Door No. XL/6030, 1st Floor, Al-Falah Plaza, Opp. Oriental Bank of Commerce, Broadway North End, Kochi 682 031. Email: crmf.kochi@canararobeco.com. Tel.: (0484) 2364846/36 Fax: (0484) 2364836. **KOLKATA:** Horizon, Block B, 5th Floor, 57, Chowringhee Road, Kolkata 700 001. Email: crmf.kolkata@canararobeco.com. Tel.: (033) 30584716-19 Fax: (033) 30584720. **LUDHIANA:** Room No. 328, 3rd Floor, Ludhiana Stock Exchange Building, Feroze Gandhi Market, Ludhiana - 141 001. Email: crmf.ludhiana@canararobeco.com. Tel.: (0161) 2421333 Fax: (0161) 2421333. **MANGALORE:** 1st Floor Essel Towers, Bunts Hostel Circle Mangalore 575 003. Email: crmf.mangalore@canararobeco.com. Tel: (0824) 2448804 Telefax: (0824) 2445565. **MUMBAI:** Construction House, 4th Floor, 5, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001. Email: crmf.mumbai@canararobeco.com. Tel.: (022) 66585000-18, 66585085 Fax: (022) 66585012/13. **NAGPUR:** Unit no. C/6 4th Floor Indu Yash II, 186, Cement Road Dharam Peth Extension, Nagpur - 400010. Email: crmf.nagpur@canararobeco.com. Tel.: (0712) 6615364. **PATNA:** 4th Floor, 401/402, Aashiana Hariniwas, Dak Banglow Road, Patna - 800001, BIHAR Email: crmf.patna@canararobeco.com. Tel.: (061) 22227950 Mobile No.: 9334481768. **PUNE:** Deccan Mall, Office 1&2, 1st Floor, Deccan Gymkhana, Pune 411 004. Email: crmf.pune@canararobeco.com. Tel.: (020) 30923820 Fax: (020) 25661454. **SURAT:** Unit Nos .HG1/2, Megharatna Complex, Near State Bank of India, Athugar Street, Nanpura, Surat 395 001. Email : crmf.surat@canararobeco.com . Tel.: (0261) 6554243, 6641345. **TRICHY:** Srinivasa Complex, No. 145/74 C, Salai Road, Trichy 620 018. Email: crmf.trichy@canararobeco.com. Tel.: (0431) 2750130. **VADODARA:** 116, Siddharth Complex, R.C. Dutt Road, Alkapuri, Vadodara - 390 007. Email: crmf.baroda@canararobeco.com. Tel: (0265) 2326483 Telefax: (0265) 2356843. **VISAKHAPATNAM:** Vidisha Towers, 47-14-10 Flat No. 3, 3rd Floor, Dwarkanagar Main Road, Vishakhapatnam - 530 016. Email: crmf.vizag@canararobeco.com. Tel.: (0891) 6556645, 6631616 Fax: (0891) 6631646

**Statutory Details :** Canara Robeco Mutual Fund (CRMF) has been set up as a Trust under Indian Trust Act, 1882. **Sponsors :** Canara Bank, Head Office, 112 J C Road, Bangalore; Robeco Groep N.V., Coolingsel 120, 3011 Rotterdam, Netherlands. **Risk Factors :** Mutual Funds and securities investments are subject to market risks and there can be no assurance or guarantee that the objectives of the Schemes will be achieved. The names of Schemes do not indicate the future prospects or the returns. As with any investment in securities, the NAV of the units issued under the Schemes may go up or down depending on the factors and forces affecting the securities market. Past performance of the Sponsors/AMC/Mutual Fund do not guarantee future performance of the Schemes. The Sponsors of the Fund are not responsible or liable for any loss or shortfall resulting from the operations of the Schemes of CRMF, beyond the initial contribution of a sum of Rs. 10 lacs towards setting up of CRMF. **Investors should read the Offer Document (OD) / Schemes Information Document (SID) for Scheme specific risk factors and other details before investing.**

# ONE TIME BANK MANDATE (NACH/Direct Debit Mandate Form)

(Applicable for Lumpsum Additional Purchases as well as SIP Registration)

Distributor/Broker ARN/RIA Code#	Sub Broker Code / ARN	Employee Unique Identification Number	Bank Serial No./Branch Stamp / Receipt Date

#By mentioning RIA Code, I/We authorize you to share with the Investment Adviser the details of my/our transactions in the scheme(s) of Canara Robeco Mutual Fund. The following Mandate needs to be submitted only once for registration with or without SIP form. Once the mandate is registered, investor need not submit mandate again and can do lumpsum investments as well.

UMRN  Date  /  /

Sponsor Bank Code  Utility Code

☒ CREATE ☐ MODIFY ☐ CANCEL

I/We hereby authorize  to debit (Please ✓) ☐ SB ☐ CA ☐ CC ☐ SB-NRE ☐ SB-NRO ☐ Others

Bank Account Number

With Bank  Bank Name  IFSc  Or MICR

An amount of Rupees  In Words  Amount in Figures

FREQUENCY ☒ Monthly ☐ Quarterly ☐ Half-Yearly ☐ Yearly ☒ As & When presented DEBIT TYPE ☒ Fixed Amount ☐ Maximum Amount

Folio No.  Phone

PAN  E-mail

- I agree for the debit of mandate processing charges by the bank whom I am authorizing to debit my account as per latest schedule of charges of the bank.
- This is to confirm that the declaration has been carefully read, understood & made by me/us. I am authorising the user entity/Corporate to debit my account, based on the instructions as agreed and signed by me.
- I have understood that I am authorized to cancel/amend this mandate by appropriately communicating the cancellation/amendment request to the User entity/corporate or the bank where I have authorised the debit.

PERIOD	FROM	<input type="text"/>	<input type="text"/>	<input type="text"/>
	TO	<input type="text"/>	<input type="text"/>	<input type="text"/>
		Signature of Sole/First Applicant	Signature of Second Applicant	Signature of Third Applicant
		Name as in bank records	Name as in bank records	Name as in bank records

\*\*\*As per NPCI Circular dated 18th Aug. 2023, mandate can be for maximum duration of 30 years from the date of application.

**Declaration:** I/We hereby declare that the particulars given on this mandate are correct and complete. If the transaction is delayed or not effected at all for reasons of incomplete or incorrect information, I/We would not hold Canara Robeco Mutual Fund, their representatives, service providers, participating banks & other user institutions responsible. I/We have read the Terms & Conditions and agree to discharge the responsibility expected of me/us as a participant/s under the scheme. I/We authorize use of above mentioned contact details for the purpose of this specific mandate instruction processing. I/We hereby confirm adherence to terms on this mandate. I hereby authorize the representatives of Canara Robeco Mutual Fund and its Associates to contact me through any mode of communication.

**Authorisation to Bank:** I/We wish to inform you that I/We have registered with Canara Robeco Mutual Fund for NACH/Direct Debit through their authorised Service Provider(s) and representative for my/our payment to the above mentioned beneficiary by debit to my/our above mentioned bank account. For this purpose I/We hereby approve to raise a debit to my/our above mentioned account with your branch. I/We hereby authorize you to honour all such requests received through to debit my/our account with the amount requested, for due remittance of the proceeds to the beneficiary.

## FOR OFFICE USE ONLY (Not to be filled by in by Investor)

Acknowledgement	Date and Time Stamp No.
Investor Name: <input type="text"/>	
Folio No./Application No. <input type="text"/>	

Website: [www.canararobeco.com](http://www.canararobeco.com) | E-mail: [crmf@canararobeco.com](mailto:crmf@canararobeco.com) | Contact Centre: 1800-209-2726

## INSTRUCTIONS cum TERMS AND CONDITIONS for OTBM facility

- Investor may register for the One Time Bank Mandate (OTBM) for NACH/ECS/DIRECT DEBIT/Standing Instruction (SI), as applicable, for payment towards any future purchase transactions (eg. lumpsum, SIP) received through any mode i.e. physical or electronic ("OTBM facility"). Investors who have already submitted a One Time Bank Mandate (OTBM) form i.e. already registered for OTBM facility should not submit OTBM form again as OTM registration is a one-time process only for each bank account. However, if such investors wish to add a new bank account towards OTBM facility may fill the form.
- Investors, who have not registered for OTBM facility, may fill the OTBM form and submit duly signed with their name mentioned.
- Mobile Number and Email Id: Unit holder(s) should mandatorily provide their mobile number and email id on the mandate form.
- Where the mode of holding in the bank account is "Joint", the OTBM mandate is to be signed by all Joint holders. Unit holder(s) need to provide along with the mandate form an original cancelled cheque (or a copy) with name and account number pre-printed of the bank account to be registered or bank account verification letter for registration of the mandate failing which registration may not be accepted. The Unit holder(s) cheque/ bank account details are subject to third party verification.
- Investors are deemed to have read and understood the terms and conditions of OTBM Facility, SIP registration through OTBM facility, the Scheme Information Document, Statement of Additional Information, Key Information Memorandum, Instructions and Addenda issued from time to time of the respective Scheme(s) of Canara Robeco Mutual Fund.
- Mandatory fields in OTBM form as per NPCI: • Date • Bank account number and Bank name • IFSC and/or MICR Code • Folio number or application number • Signatures as per bank records • Account type to be selected • Name as per bank records • Maximum amount to be mentioned in figures and words.
- Existing investors need to provide their folio number in this mandate form and need not to fill in the Common Application Form
- The OTBM forms require three important and mandatory dates to be filled in:
  - Mandate Registration Date:** This date is located on the top right corner of the form. This will be the initial date from which the mandate will be registered.
  - Period "From" Date:** This is the starting date of the period for which the mandate will be applicable, should be mentioned in DD/MM/YYYY format
  - Period "To" Date:** This date will be the end of the period for which the mandate is valid. The "To" date must be within 30 years from the Mandate Registration Date This is a strict requirement and should not be exceeded.
- The numeric data like Bank account number, Investors account number should be left padded with zeroes.
- Maximum Amount: The MAXIMUM AMOUNT is the per transaction maximum limit. Investor can register multiple SIPs but the amount should not exceed the maximum amount mentioned per transaction. Generally speaking, your SIP amount will be lesser than this amount, but choosing a slightly higher limit helps you to undertake additional investments as per your choice. Always remember to mention an amount that is convenient to you.  
The maximum amount per transaction that can be processed must be mentioned in words. The amount in figures should be same as the amount mentioned in words. In case of ambiguity, the mandate will be rejected.
- Please affix the Names of customer/s and signature/s as well as seal of Company (where required) and sign the undertaking.
- One Time Bank Mandate registration will be folio based.
- Registration or cancellation of One Time Bank Mandate will take 21 days from the date of submission of OTBM form.

## SIP REGISTRATION/RENEWAL FORM

Please tick ☒ as applicable:☐ OTBM is already registered in the folio. (No need to submit again).☐ OTBM is attached and to be registered in the folio.

Distributor/Broker ARN/RIA Code#	Sub Broker ARN	Sub Broker/Branch/RM Internal Code	Employee Unique Identification No. (EUIIN)

#By mentioning RIA Code, I/We authorize you to share with the Investment Adviser the details of my/our transactions in the scheme(s) of Canara Robeco Mutual Fund.

Declaration for "execution-only" transaction (only where EUIIN box is left blank) - I/We hereby confirm that the EUIIN box has been intentionally left blank by me/us as this is an "execution-only" transaction without any interaction or advice by the employee/relationship manager/sales person of the above distributor or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor and the distributor has not charged any advisory fees on this transaction.

Signature of Sole/First Applicant	Signature of Second Applicant	Signature of Third Applicant

In case the subscription (lumpsum) amount Rs. 10,000/- or more and your Distributor has opted to receive transactions charges, Rs. 150/- (for first time mutual fund investor) or Rs. 100/- (for investor other than first time mutual fund investor) will be deducted from the subscription amount and paid the distributor. Units will be issued against the balance amount invested. Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor.

**REQUEST FOR** ☐ Registration of New SIP (Default Option if Not selected) ☐ Renewal of Existing SIP ☐ Registration of Micro SIP**SIP TYPE** ☐ SIP with first installment through cheque ☐ SIP with first installment through OTBMS ☐ SIP without first installment

\$\$This facility is available only for investors whose OTBM is already registered in the folio mentioned in the application form. First instalment shall be debited from investor's OTBM registered bank a/c on the next business day from the date of receipt of application.

**APPLICANT DETAILS** **APPLICATION NO./FOLIO NO.** Name of Sole/1st Holder/Beneficiary Child Name of Guardian (In case of Minor) 

PAN Details		
First Applicant/Guardian	Second Applicant	Third Applicant
<input type="text"/>	<input type="text"/>	<input type="text"/>
Mandatory Enclosure	Mandatory Enclosure	Mandatory Enclosure
<input type="checkbox"/> PAN Proof <input type="checkbox"/> KYC Complied	<input type="checkbox"/> PAN Proof <input type="checkbox"/> KYC Complied	<input type="checkbox"/> PAN Proof <input type="checkbox"/> KYC Complied
PAN Exempt KYC Ref No. (PEKRN for Micro Investments)	PAN Exempt KYC Ref No. (PEKRN for Micro Investments)	PAN Exempt KYC Ref No. (PEKRN for Micro Investments)

# Please attach Proof. If PAN/PEKRN/KYC is already validated please don't attach any proof. PEKRN mandatory for Micro SIP

@ If the first applicant is a Minor, then please provide details of Natural/Legal Guardian.

**UNIT HOLDING OPTION** ☐ Demat Mode ☐ Physical mode (Ref. Instruction No. 31) Demat Account details are compulsory if demat made is opted)

National Securities Depository Limited (NSDL)	Central Depository Securities Limited (CDSL)
DP ID No. Beneficiary Account No. <input type="text"/>	Target ID No. <input type="text"/>
<input type="text"/>	

Enclosures (Please tick any one box) : ☐ Client Master List (CML) ☐ Transaction cum Holding Statement ☐ Cancelled Delivery instruction Slip (DIS)**SIP DETAILS** (Refer instruction No. 24. If the investor wishes to invest in Direct Plan please mention Direct Plan against the scheme name. Please refer respective SID/KIM for product labeling)

All Applicants have to submit NACH mandate and will need to fill the maximum amount in line with Top Up amount, SIP amount &amp; tenure.

\$ Investor has to mandatorily mention "END DATE". "END DATE" should be less than or equal to 30 years from the application date.

Sr. No.	Scheme/Plan/Option/Sub-option (Mention Cheque details, if attached)	SIP Installment Amount (₹)	SIP Date - (1 to 28, default date 15*).	Frequency	Start Month/Year End Month/Year#	Top up amount has to be in multiples of ₹500/-only (Minimum ₹ 500/-)	
						Amount (₹)	Frequency
1.	CR	₹	<input type="text"/>	<input type="checkbox"/> Monthly* <input type="checkbox"/> Quarterly	From <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> To <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	₹ Top-up Amount Top-Up Max CAP: <input type="text"/> OR <input type="text"/>	<input type="checkbox"/> Yearly* <input type="checkbox"/> Half-Yearly
2.	CR	₹	<input type="text"/>	<input type="checkbox"/> Monthly* <input type="checkbox"/> Quarterly	From <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> To <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	₹ Top-up Amount Top-Up Max CAP: <input type="text"/> OR <input type="text"/>	<input type="checkbox"/> Yearly* <input type="checkbox"/> Half-Yearly
3.	CR	₹	<input type="text"/>	<input type="checkbox"/> Monthly* <input type="checkbox"/> Quarterly	From <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> To <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	₹ Top-up Amount Top-Up Max CAP: <input type="text"/> OR <input type="text"/>	<input type="checkbox"/> Yearly* <input type="checkbox"/> Half-Yearly
4.	CR	₹	<input type="text"/>	<input type="checkbox"/> Monthly* <input type="checkbox"/> Quarterly	From <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> To <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	₹ Top-up Amount Top-Up Max CAP: <input type="text"/> OR <input type="text"/>	<input type="checkbox"/> Yearly* <input type="checkbox"/> Half-Yearly
5.	CR	₹	<input type="text"/>	<input type="checkbox"/> Monthly* <input type="checkbox"/> Quarterly	From <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> To <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	₹ Top-up Amount Top-Up Max CAP: <input type="text"/> OR <input type="text"/>	<input type="checkbox"/> Yearly* <input type="checkbox"/> Half-Yearly
(*Default Date/Frequency) (#Default/30 years)		Total					

First SIP transaction via single cheque no.  favouring Canara Robeco Mutual Fund Dated 

Debit Bank Details:	Bank Name:	A/C. No.:

YOUR CONFIRMATION/DECLARATION: I/we hereby declare that I/we do not have any existing Micro SIPs which together with the current application will result in a total investments exceeding Rs. 50,000 in a year as described in the Instruction of the common application form. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. The AMC would not be liable for any delay in crediting the scheme collection accounts by the Service Providers which may result in a delay in application of NAV.

Signature(s)		
Signature of Sole/First Applicant	Signature of Second Applicant	Signature of Third Applicant