



Request for change in status from Minor to Major

To:
The Trustees
Nippon Life India Asset Management Limited (NAM India)
(Asset Manager of Nippon India Mutual Fund)

Name Mr./Ms. _____

Date of Birth: **PAN :**

Tax Status: ☐ Resident Individual ☐ NRI ☐ PIO ☐ Others (please specify) _____

KYC Detail (Please tick ✓ whichever is applicable): ☐ KYC Acknowledgment attached ☐ KYC form attached ☐ C-KYC Identification No. _____

Name of the Guardian Mr./Ms. _____

Relationship with the applicant: [Please (✓) tick whichever is applicable]

☐ Father ☐ Mother ☐ Court Appointed Guardian

1. _____ 2. _____ 3. _____
4. _____ 5. _____ 6. _____
7. _____ 8. _____ 9. _____

Mobile No.+91 **Tel. No. STD -**

Email Address

Address Line 1														
Address Line 2														
City				State				PIN						

Name of Bank

A/c. Type (✓) SB Current NRO NRE FCNR

Account No.

Bank Branch

Branch City

PIN

IFSC Code*

MICR Code**

Gross Annual Income (₹) ☐ Below 1 Lac ☐ 1-5 Lacs ☐ 5-10 Lacs ☐ 10-25 Lacs ☐ 25 Lacs-1crore ☐ >1 crore

☐ I wish to make a nomination and hereby nominate the person/s more particularly described in the **Nomination Form** attached herewith, to receive the Units held my folio in the event of my death. *{Recommended}*

☐ I **DO NOT** wish to make a nomination (Please tick ✓ if you do not wish to nominate anyone)

FATCA and CRS information

Country of Birth _____ Place of Birth _____ Nationality _____

Are you a tax resident of any country other than India? ☐ Yes ☐ No

If Yes, please mention all the countries in which you are resident for tax purposes and the associated Taxpayer Identification Number and its identification type in the column below

Country	Tax-Payer Identification Number	Identification Type

Declaration and Signature of the Applicant

I have attached herewith all the relevant / required documents as indicated below.

I confirm that the information provided above is true and correct to the best of my knowledge and belief.

I undertake to keep Nippon India Mutual Fund / its AMC/RTA informed about any changes/modification to the above information in future and also undertake to provide any other additional information as may be required by the AMC / RTAs.

I hereby authorize Nippon India Mutual Fund and its AMC/RTA to share/disclose any of the information provided by me/us, including any changes in respect thereof to the Mutual Fund's Bankers or my Distributor / Investment Advisor and to such other service providers as may be necessary for any operational reason, including to verify/validate my / our bank account details. I / We also authorize the Mutual Fund & its AMC/RTA to provide/ share any of the information provided by me/us including my holdings in the Mutual Fund to any governmental or statutory or judicial authorities/agencies as required by law without any obligation of informing me/us of the same.

My signature hereinbelow has been attested by ☐ the Guardian on record ☐ My bankers ☐ Notary / JMFC

Place _____

Date _____

Signature of Applicant _____

Signature Attestation**(To be attested by the Guardian** (as registered in the folio of the applicant who has become a major)
or a Notary or Judicial Magistrate First Class (JMFC)@

Name of the Guardian / Stamp of the Notary/JMFC	The above signature of the applicant duly attested by me
	<div>_____</div> <div>Signature</div>

@ Alternatively, please attach banker's certification / attestation in the prescribed form as per Annexure 1

Documents attached

- ☐ Copy of PAN Card of applicant
- ☐ KYC Acknowledgment **OR** ☐ KYC form of applicant
- ☐ Cancelled cheque with applicant's name pre-printed **OR** ☐ Applicant's Bank Statement/Passbook
- ☐ Annexure-I – Bankers Attestation of Signature of the applicant
- ☐ Nomination Form