

Request for change in status from Minor to Major

To The Trustees, Kotak Mahindra Mutual Fund	Form MAM			
NAME OF THE APPLICANT (unitholder who is requesting for change of status from MINOR to MAJOR)				
Name, Mr./ Ms.				
Date of Birth PAN PAN				
Tax Status Resident Individual Resident Minor (through Guardian) NRI PIO Other				
KYC Acknowledgment attached KYC Form attached CKYC Identification No				
Name of the Guardian				
Mr/ Ms/ Mrs				
Relationship with Minor Father Mother Court appointed Guardian*				
I, the above applicant, hereby request you to change my status from Minor to Major in the following Folios and delete the Guardian's name therein as I have since become a major, and update the details provided herein in your records.				
FOLIO DETAILS				
1 2 3 3				
4 5 6				
7 8 9 9				
CONTACT DETAILS OF THE APPLICANT				
Mobile Number Specified Mobile Number belongs to: (please tick one) Dependent Children Dependent Parents Dependent Siblings PMS POA E-mail Address Specified E-mail Address belongs to: (please tick one) Dependent Children Dependent Parents Dependent Siblings PMS POA Address CITY STATE PIN (Please note that the address of the claimant will be updated as per address on KYC form / KYC Registration Agency recommendations of the claimant will be updated as per address on KYC form / KYC Registration Agency recommendations.	Custodian investment) Custodian			
Bank Name				
Account Number IFSC Code				
Account Type SB Current NRO NRE FCNR MICR Code				
Name of Bank Branch				
CITY PIN	anti Danka alianani			
Please attach a cancelled cheque (with name of the claimant pre-printed) OR Applicant's Bank Statement/ Passbookcopy				
ADDITIONAL KYC INFORMATION (Please tick ✓ as applicable) Occupation Private Sector Service Public Sector Service Government Service Business Agriculturist Retired Home Maker Student Forex Dealer Other	Professional			
Claimant is Politically Exposed Person Related to a Politically Exposed Person Neither (Not applicable)				
Gross Annual Income Relow 1 Lac 1-5 Lacs 5-10 Lacs 10-25 Lacs 25 Lacs - 1 Cro	ore \square \square 1 Crore			



FATCA AND CRS INFORMATION				
Country of Birth	Place of Birth			
Nationality	Flace of Biltin			
Nationality				
Are you a tax resident of any country other than India? Yes No				
If Yes, please mention all the countries in which you are resident for tax purposes and the associated Taxpayer Identification Number and its identification type in the table below:				
Country	Tax-Payer Identification	ation Number	Identification Type	
NOMINATION® (Please tick ✓ as applicable)				
 I/ We hereby confirm that I/ We do not wish to appoint any nominee(s) for my mutual fund units held in my / our mutual fund folio and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents issued by Court or other such competent authority, based on the value of assets held in the mutual fund folio. I wish to make a nomination and hereby nominate the person/s more particularly described in the attached Nomination Form to receive the Units held my/our folio in the event of my/ our death **Guardian of a minor is not allowed to make a nomination on behalf of the minor 				
DECLARATION AND SIGNATURE OF THE APPLICANT				
I have attached herewith all the relevant/ required documents as indicated below.				
I confirm that the information provided above is true and correct to the best of my knowledge and belief.				
I undertake to keep Mutual Fund/ its AMC/ RTA informed about any changes/modification to the above information in future and also undertake to provide any other additional information as may be required by the AMC/ RTAs.				
I hereby authoriseMutual Fund and its AMC/RTA to share/disclose any of the information provided by me/us, including any changes in respect thereof to the Mutual Fund's Bankers or my Distributor/Investment Advisor and to such other service providers as may be necessary for any operational reason, including to verify/validate my / our bank account details. I / We also authorize the Mutual Fund & its AMC/RTA to provide/ share any of the information provided by me/us including my holdings in the Mutual Fund to any governmental or statutory or judicial authorities/ agencies as required by law without any obligation of informing me/ us of the same.				
My signature herein below has been attested by the Guardian on record My bankers Notary/ JMFC				
Place: Date: DD MM YYYY	Signature of Applicant			
Signature Attestation				
(To be attested by the Guardian (as registered in the folio of the applicant who has become a major) or a Notary or Judicial Magistrate First Class (JMFC) @				
Name of the Guardian/ Stamp of the Notary/ JMFC The above signature of the applicant duly attested by me		f the applicant duly attested by me		
@ Alternatively, please attach banker's certification/ attestation in the prescribed form as per Annexure 1				
Documents Attached				
Copy of PAN Card of applicant				
KYC Acknowledgment OR		KYC form of applicant		
Cancelled cheque with applicant's name pre-printed OR		Applicant's Bank Statement/ Passbook		

Annexure-I – Banker'ss Attestation of Signature of the applicant

Nomination Form