

# Request for change in status from Minor to Major



Form MAM

To:

The Trustees,

Mutual Fund

**Name of the Applicant** (unitholder who is requesting for change of status from MINOR to MAJOR)

Mr./Ms.   
Date of Birth           PAN   
Tax Status ☐ Resident Individual ☐ NRI ☐ PIO ☐ Others  (please specify)

☐ KYC Acknowledgment attached ☐ KYC form attached ☐ C-KYC Identification No. Please tick ✓ whichever is applicable

**Name of the Guardian**

Mr./Ms.   
Relationship with the applicant: ☐ Father ☐ Mother ☐ Court Appointed Guardian

I, the above applicant, hereby request you to change my status from Minor to Major in the following Folios and delete the Guardian's name therein as I have since become a major, and update the details provided herein in your records.

Folio No(s).  
1)  2)  3)   
4)  5)  6)   
7)  8)  9)

**Contact details of the Applicant**

Mobile No. +91           Tel. No. STD -          
Email Address

**Address of the Applicant**

Address Line 1   
Address Line 2   
City  State  Pin

(Please note that address will be updated as per applicant's address on KYC form / KYC Registration Agency records)

**Bank Account Details of the Applicant**

Bank Name   
Account number  11-Digit IFSC   
A/C type ☐ SB ☐ Current ☐ NRO ☐ NRE ☐ FCNR 9-Digit MICR No.   
Name of bank branch   
City  Pin

Please attach & tick ✓ ☐ Cancelled cheque with applicant's name printed OR ☐ Applicant's Bank Statement/Passbook

**Additional KYC information** (Please tick ✓ whichever is applicable)

**Occupation** ☐ Private Sector Service ☐ Public Sector Service ☐ Government Service ☐ Business ☐ Professional  
☐ Agriculturist ☐ Retired ☐ Home Maker ☐ Student ☐ Forex Dealer ☐ Others  (Please specify)

The applicant is ☐ a Politically Exposed Person ☐ Related to a Politically Exposed Person ☐ Neither (Not applicable)

**Gross Annual Income (Rs.)** ☐ Below 1 Lac ☐ 1-5 Lacs ☐ 5-10 Lacs ☐ 10-25 Lacs ☐ 25 Lacs-1crore ☐ >1 crore

**ACKNOWLEDGEMENT SLIP** (To be filled in by the Investor) [For any queries please contact our nearest Investor Service Centre or call us at our Customer Service Number 1800 3010 6767 / 1800 419 7676 (Toll Free)]

Date :

**HDFC MUTUAL FUND**  
Head Office : HDFC House, 2nd Floor, H.T. Parekh Marg, 165-166,  
Backbay Reclamation, Churchgate, Mumbai - 400 020.

Received from Mr. / Ms. / M/s.

ISC Stamp & Signature

**FATCA and CRS information**

Country of Birth

Place of Birth

Nationality

Are you a tax resident of any country other than India?

☐ Yes☐ No

If Yes, please mention all the countries in which you are resident for tax purposes and the associated Taxpayer Identification Number and its identification type in the column below

Country	Tax-Payer Identification Number	Identification Type

**Nomination** (Please tick (✓) one of the options below)

☐ I wish to make a nomination and hereby nominate the person/s more particularly described in the Nomination Form attached herewith, to receive the Units held my folio in the event of my death. *{Recommended}*

☐ I DO NOT wish to make a nomination (Please tick ✓ if you do not wish to nominate anyone)

**Declaration and Signature of the Applicant**

I have attached herewith all the relevant / required documents as indicated below. I confirm that the information provided above is true and correct to the best of my knowledge and belief.

I undertake to keep \_\_\_\_\_ Mutual Fund / its AMC/RTA informed about any changes/modification to the above information in future and also undertake to provide any other additional information as may be required by the AMC / RTAs.

I hereby authorize \_\_\_\_\_ Mutual Fund and its AMC/RTA to share/disclose any of the information provided by me/us, including any changes in respect thereof to the Mutual Fund's Bankers or my Distributor / Investment Advisor and to such other service providers as may be necessary for any operational reason, including to verify/validate my / our bank account details. I / We also authorize the Mutual Fund & its AMC/RTA to provide/ share any of the information provided by me/us including my holdings in the Mutual Fund to any governmental or statutory or judicial authorities/agencies as required by law without any obligation of informing me/us of the same.

My signature hereinbelow has been attested by ☐ the Guardian on record ☐ My bankers ☐ Notary / JMFC

Place: \_\_\_\_\_

Date:

D	D	M	M	Y	Y	Y	Y
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Signature of Applicant

**Signature Attestation**

(To be attested by the Guardian (as registered in the folio of the applicant who has become a major) or a Notary or Judicial Magistrate First Class (JMFC) @

Name of the Guardian / Stamp of the Notary/JMFC	The above signature of the applicant duly attested by me
	Signature

@ Alternatively, please attach banker's certification / attestation in the prescribed form as per Annexure 1

Documents attached –

- ☐ Copy of PAN Card of applicant ☐ KYC Acknowledgment OR ☐ KYC form of applicant  
☐ Cancelled cheque with applicant's name pre-printed OR ☐ Applicant's Bank Statement/Passbook  
☐ Annexure-I – Bankers Attestation of Signature of the applicant ☐ Nomination Form